



GLOBALBOX
LIMITED

GLOBAL BOX LIMITED

STRATEGIC INVESTMENT PROSPECTUS

2026

*Building Africa's Next Generation
Gold Infrastructure Platform*



CONFIDENTIAL INVESTOR MEMORANDUM

LONDON • UGANDA • DEMOCRATIC REPUBLIC OF CONGO

CHAIRMAN'S LETTER

DEAR PROSPECTIVE INVESTOR,

It is my pleasure to present the Global Box Limited Strategic Investment Prospectus.

Global Box was established with a clear purpose: to build a trusted, vertically integrated precious metals business that connects responsible gold production in Africa with secure international trading, refining, logistics, and investor access.

Our strategy extends beyond traditional gold trading. We are developing an integrated platform that combines mining operations, gold processing infrastructure, international logistics, secure transportation, and a modern digital marketplace for precious metals. This diversified model is designed to create multiple revenue streams while strengthening operational resilience and long-term shareholder value.

Africa possesses some of the world's richest mineral resources, yet significant opportunities remain to improve value creation within the supply chain. Global Box seeks to bridge that gap by investing in responsible mining partnerships, modern processing capabilities, and transparent international distribution networks that benefit local communities while delivering sustainable returns to investors.

We believe that long-term success is built upon integrity, transparency, disciplined execution, and strategic partnerships. Every stage of our business has been developed with these principles in mind.

As we continue expanding our operations across Uganda and evaluate additional opportunities throughout the Democratic Republic of Congo and other strategic jurisdictions, we remain committed to responsible growth, sound governance, and operational excellence.

We appreciate your interest in Global Box Limited and invite you to explore the opportunities presented within this prospectus. We look forward to building enduring partnerships with investors who share our long-term vision.

Thank you for your consideration and confidence.

Kind regards,



Andres Velasco

EXECUTIVE INVESTMENT SUMMARY

Global Box Limited is building a vertically integrated precious metals platform designed to create sustainable long-term value through responsible mining, modern processing infrastructure, secure international logistics, and global precious metals trading.

Unlike traditional mining companies that participate in only one stage of the value chain, Global Box integrates multiple complementary business divisions, allowing the Company to capture greater value from extraction through to final delivery. This diversified operating model strengthens operational resilience, improves margins, and creates multiple revenue streams while reducing dependence on any single business activity.

The Company's growth strategy is focused on expanding mining operations, increasing processing capacity, developing strategic partnerships across Africa, and building a trusted international platform for investors seeking exposure to physical gold and precious metals.

Global Box is committed to responsible business practices, operational excellence, regulatory compliance, and long-term value creation for investors, partners, and the communities in which it operates.



WHY INVEST IN GLOBAL BOX?

Global Box Limited presents an opportunity to invest in the development of a vertically integrated precious metals business operating within one of the world's most resilient commodity sectors. The Company's strategy combines operational growth with disciplined capital deployment to create a scalable platform capable of generating long-term value across multiple stages of the gold supply chain.

The investment proposition is underpinned by several strategic advantages. Rather than relying on a single source of revenue, Global Box is developing complementary operations spanning mining, mineral processing, logistics, international trading, and investor access. This integrated model is intended to improve operational control, diversify income streams, and support stronger margins as the business expands.

As global demand for gold continues to be supported by its role as a store of value and strategic reserve asset, the Company is positioning itself to benefit from favourable long-term market fundamentals while building infrastructure designed for sustainable growth. Capital raised will be directed toward expanding operational capacity, strengthening processing capabilities, and accelerating the Company's next phase of development.

INVESTMENT HIGHLIGHTS



HOW GLOBAL BOX CREATES VALUE

Global Box Limited is developing a vertically integrated business model designed to capture value at multiple stages of the precious metals supply chain. Rather than participating solely in gold extraction, the Company is building an integrated platform that combines mining operations, mineral processing, secure logistics, international trading, and strategic investor participation.

This approach is intended to increase operational control, improve margins, and diversify revenue generation by reducing reliance on a single business activity. As production capacity expands and downstream infrastructure is developed, the Company seeks to retain a greater proportion of the value created throughout the lifecycle of each ounce of gold produced.

By integrating complementary operations within a single platform, Global Box aims to establish a scalable business capable of generating sustainable cash flow while strengthening its competitive position within the international precious metals market.

GLOBAL BOX BUSINESS MODEL

A VERTICALLY INTEGRATED PRECIOUS METALS PLATFORM



OUR APPROACH

By integrating every stage of the gold value chain, Global Box Limited captures more value, controls quality, reduces risk, and delivers sustainable long-term returns for our investors and stakeholders.

GLOBAL GOLD MARKET OUTLOOK

Gold has long been recognised as one of the world's most resilient asset classes, valued for its ability to preserve purchasing power during periods of economic uncertainty, inflation, and geopolitical instability. Beyond its traditional role as a store of value, demand for gold continues to be supported by central bank acquisitions, institutional investment, jewellery consumption, and expanding industrial applications.

At the same time, many mature mining jurisdictions are experiencing declining ore grades and increasing production costs, prompting renewed interest in emerging regions with significant untapped mineral potential. East and Central Africa have become increasingly attractive destinations for mining investment due to favourable geology, expanding infrastructure, and supportive long-term resource development opportunities.

Global Box is positioning itself within this evolving landscape by developing a vertically integrated platform focused on responsible gold production, processing, logistics, and international trading. Rather than relying solely on commodity price appreciation, the Company's strategy seeks to create value through operational efficiency, scalable infrastructure, and participation across multiple stages of the precious metals value chain.





TRANSLATING MARKET OPPORTUNITY INTO COMPETITIVE ADVANTAGE

Strong market fundamentals alone do not guarantee investment success. The ability to consistently convert favourable commodity markets into sustainable shareholder value depends on operational execution, disciplined capital allocation, and strategic positioning across the value chain.

Global Box's investment strategy has therefore been designed to extend beyond traditional gold production. By integrating mining operations with processing infrastructure, secure logistics, and international precious metals trading, the Company seeks to participate in multiple stages of value creation rather than relying solely on production volumes or fluctuations in commodity prices.

This vertically integrated approach provides greater operational control, improves supply chain resilience, and creates opportunities to enhance margins through downstream participation. As the business expands, each additional operational capability strengthens the overall platform, generating efficiencies that support long-term scalable growth.

For investors, this represents exposure not only to the continued strength of the global gold market, but also to a business model designed to create value through diversification, operational integration, and disciplined execution.

OPERATIONAL PLATFORM

Global Box is developing an integrated operational platform designed to support the sourcing, processing, logistics, and international trading of precious metals. Rather than operating as a single-activity mining company, the business model is structured to capture value across multiple stages of the supply chain, strengthening operational resilience while creating additional opportunities for long-term growth.

The Company's strategy combines strategic mining partnerships, investment in modern processing infrastructure, secure logistics capabilities, and international distribution channels. This integrated approach enables greater control over quality, efficiency, and operational performance while reducing dependence on third-party providers.

As operations continue to expand, each component of the platform reinforces the others. Mining activities provide feedstock for processing facilities, logistics capabilities support secure transportation, and established trading relationships facilitate access to international markets. Together, these capabilities create a scalable operating model designed to support sustainable growth over the long term.



ESTABLISHED OPERATING PLATFORM - UGANDA

Uganda serves as the operational cornerstone of Global Box Limited's precious metals business and is home to the Company's producing gold mining operations and active gold processing activities. Unlike many early-stage mining companies seeking capital to prove a concept, Global Box has already established an operational platform that generates value through mining, processing and the commercialisation of gold.

The Company's owned mining assets currently produce approximately **6.6 kilograms of gold per month**, providing a consistent production base while supporting downstream processing and international trading activities. By controlling both production and processing, Global Box is able to improve operational efficiency, strengthen quality assurance and capture additional value across the supply chain.

This operating platform provides a proven foundation for future expansion. The experience gained through active production, combined with existing infrastructure and commercial relationships, positions the Company to scale operations responsibly while pursuing additional opportunities throughout East and Central Africa.



GROWTH STRATEGY

SCALING AN ESTABLISHED OPERATING PLATFORM ACROSS EAST & CENTRAL AFRICA

A DISCIPLINED REGIONAL EXPANSION STRATEGY

Global Box's growth strategy is focused on expanding an established operating platform rather than pursuing speculative exploration opportunities. By leveraging existing operational experience, processing capability and commercial relationships developed in Uganda, the Company is positioned to scale production through carefully selected acquisitions, strategic partnerships and new mining concessions across East and Central Africa.

The Democratic Republic of the Congo (DRC) represents the next phase of this strategy. Renowned for its exceptional mineral wealth, the DRC offers access to significant gold resources and the opportunity to expand production while maintaining the vertically integrated operating model that defines Global Box's business.

Future expansion will be undertaken through a disciplined approach to capital allocation, ensuring that new projects complement existing operations and strengthen the Company's integrated value chain. By combining producing assets with processing infrastructure, secure logistics and international trading capabilities, Global Box aims to build one of the region's leading independent precious metals enterprises.



FINANCIAL PERFORMANCE & VALUE CREATION

CONVERTING PRODUCTION INTO SUSTAINABLE REVENUE GROWTH

Global Box's financial performance is underpinned by an integrated operating model that combines gold production, processing, logistics and international trading. This approach enables the Company to participate across multiple stages of the precious metals value chain while building operational resilience and long-term scalability.

Current production from the Company's Ugandan mining operations provides an established revenue-generating foundation. Management advises that **approximately 80% of gold production is sold at prevailing international spot prices**, allowing the business to participate directly in global gold markets while benefiting from strong liquidity and transparent market pricing.

Gold has historically served as a recognised store of value during periods of inflation, geopolitical uncertainty and financial market volatility. Global Box believes that long-term structural demand for physical gold provides a supportive backdrop for the continued expansion of its integrated precious metals platform.



CAPITAL DEPLOYMENT STRATEGY

INVESTING IN SCALABLE INFRASTRUCTURE, OPERATIONAL CAPACITY AND SUSTAINABLE GROWTH

Global Box intends to deploy new investment capital in a disciplined and targeted manner to accelerate the expansion of its integrated precious metals platform. Capital allocation has been designed to strengthen every stage of the value chain, from mining operations and processing infrastructure to logistics, energy resilience and working capital.

The Company's investment strategy prioritises assets that directly enhance production capacity, improve operational efficiency and support long-term scalability. By investing in productive infrastructure rather than speculative activities, Global Box seeks to maximise operational performance while building a resilient platform capable of supporting regional growth.

This approach reflects management's commitment to prudent financial stewardship, ensuring that capital deployment aligns with measurable operational objectives and sustainable value creation.



INVESTMENT OPPORTUNITY

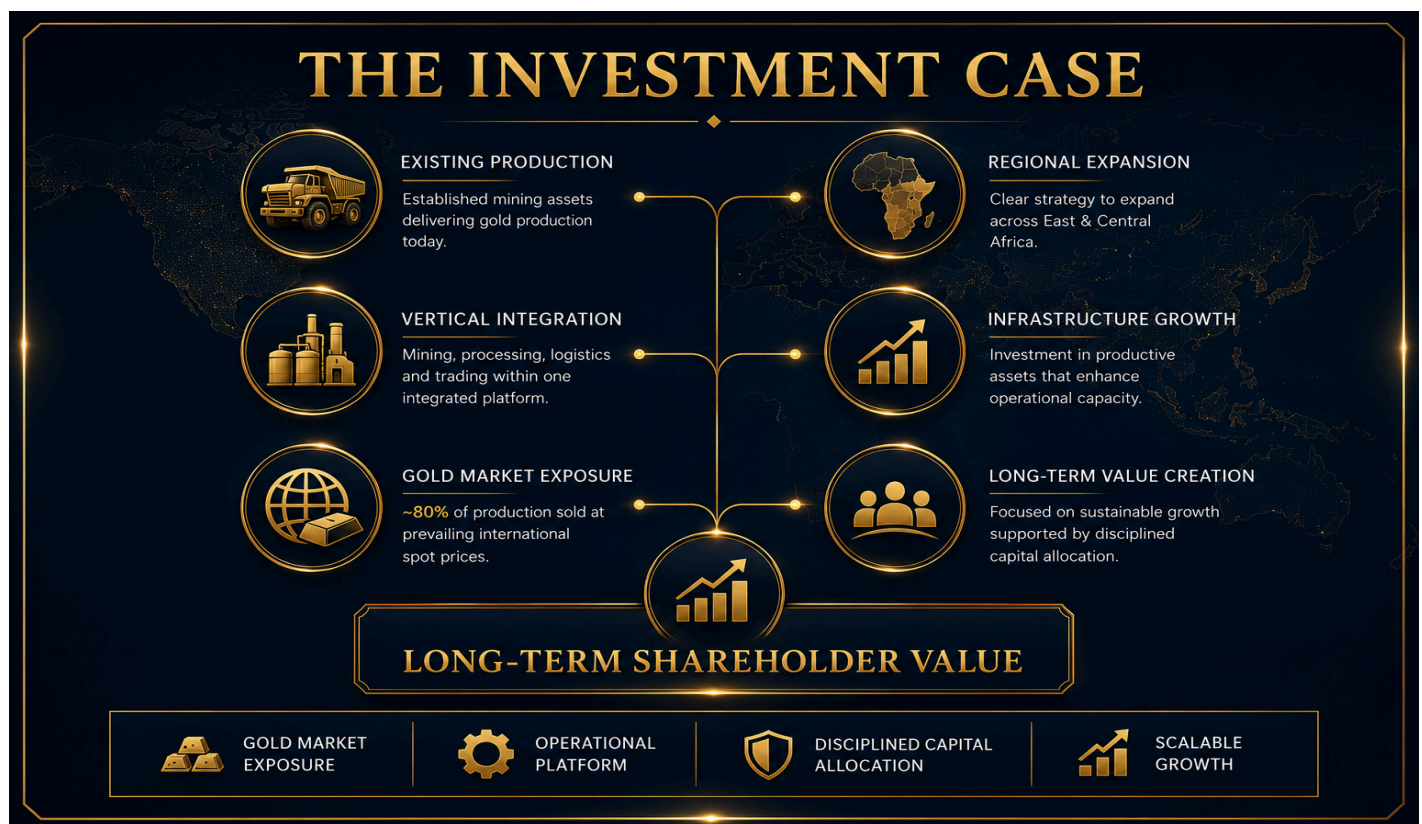
POSITIONED TO CAPTURE LONG-TERM VALUE IN THE GLOBAL GOLD MARKET

Global Box Limited presents an opportunity to invest in an operating precious metals business with existing production, processing capability and a clearly defined regional growth strategy. Unlike many mining companies focused solely on exploration or future development, Global Box has established producing assets in Uganda and is executing a vertically integrated business model that combines mining, processing, logistics and international trading.

This integrated approach provides multiple avenues for value creation. Existing production generates commercial activity today, while investment in infrastructure and regional expansion is intended to enhance operational scale, improve processing capacity and strengthen the Company's long-term competitive position.

Gold continues to play an important role in global investment portfolios as a recognised store of value. Periods of inflation, geopolitical uncertainty and financial market volatility have historically supported investor interest in physical gold, providing a favourable long-term backdrop for businesses operating within the precious metals sector.

Global Box's objective is to build a scalable, responsibly managed enterprise capable of delivering sustainable growth through disciplined expansion, operational excellence and prudent capital allocation.



RISK MANAGEMENT, GOVERNANCE & SUSTAINABILITY

BUILDING LONG-TERM VALUE THROUGH RESPONSIBLE MANAGEMENT

Global Box recognises that sustainable business growth depends not only on operational performance but also on disciplined governance, effective risk management and responsible business practices. The Company is committed to identifying, assessing and managing material risks while maintaining high standards of operational integrity across its mining, processing and trading activities.

Management's strategy focuses on balancing growth opportunities with prudent decision-making, ensuring that expansion is supported by appropriate operational controls, financial discipline and compliance with applicable regulatory requirements.

In parallel, Global Box is committed to creating lasting economic value for the communities in which it operates. Through responsible employment practices, local engagement and investment in infrastructure, the Company seeks to contribute positively to regional development while building a resilient and sustainable business.



BUILDING THE FUTURE OF GOLD PRODUCTION

Global Box Limited is building a fully integrated precious metals business founded on operational excellence, disciplined capital allocation and long-term strategic growth. Through producing mining assets, processing infrastructure and international trading capabilities, the Company is creating a platform designed to generate sustainable value for investors while contributing to economic development in the regions where it operates.

As demand for physical gold continues to play an important role in global investment portfolios, Global Box remains focused on expanding responsibly, strengthening operational capability and delivering long-term shareholder value through disciplined execution and prudent financial management.

The Company welcomes engagement with investors who share its long-term vision and commitment to building a resilient, internationally recognised precious metals enterprise.



GLOBAL BOX LIMITED

**Mining • Processing • Logistics •
International Trading**

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